

ANNEXURE-1

NAME OF THE CORPORATE DEBTOR : G.K. STEEL & ALLIED INDUSTRIES LIMITED

DATE OF COMMENCEMENT OF CIRI LIST OF CREDITORS AS ON : 16.01.2020

LIST OF SECURED FINANCIAL CREDITORS

AMOUNT IN RS.

| SL. NO. | NAME OF CREDITOR | IDENTIFICATION NO. | DETAILS OF CLAIMS RECEIVED | | DETAILS OF CLAIM ADMITTED | | | | | AMOUNT OF CONTINGENT CLAIM | AMOUNT OF ANY MUTUAL DUES, THAT MAY BE | AMOUNT OF CLAIM NOT ADMITTED | AMOUNT OF CLAIM UND | REMARKS IF ANY |
|---------|--|--------------------|----------------------------|----------------|---------------------------|-----------------|----------------------------|-----------------------|--------------------------|----------------------------|--|------------------------------|---------------------|----------------|
| | | | DATE OF RECEIPT | AMOUNT CLAIMED | AMOUNT OF CLAIM ADMITTED | NATURE OF CLAIM | AMOUNT COVERED BY SECURITY | WHETHER RELATED PARTY | % OF VOTING SHARE IN COC | | | | | |
| 1 | INTERNATIONAL ASSET RECONSTRUCTION COMPANY PRIVATE | 1 | 06.01.2020 | 788680722 | 788680722 | SECURED | 788680722 | NO | 20.04 | 0 | 0 | 0 | 0 | NIL |
| 2 | IFCI LIMITED | 2 | 06.01.2020 | 1036101211 | 1036101211 | SECURED | 1036101211 | NO | 26.32 | 0 | 0 | 0 | 0 | NIL |
| 3 | STATE BANK OF INDIA | 3 | 06.01.2020 | 2111056441 | 2111056441 | SECURED | 2111056441 | | 53.64 | | | | | NIL |
| | | | | TOTAL | 3935838374 | | | | 100.00 | | | | | |